

Importance Notice:

- The Fund's investments involve significant risks, including but not limited to: credit, counterparty, market, currency, volatility, liquidity, regulatory, rating downgrade, social, economic and political risks. Investors may lose the entire value of their investments if the issuer defaults, or if the underlying securities or their underlying assets fail to liquidate or underperform.
- The markets in which the Fund invests include China and other emerging markets. Investing in emerging markets is more volatile than investing in developed markets due to the additional risks associated with political, social, economic and regulatory uncertainties which may adversely affect volatility and market liquidity. Investors should refer to the offering documents for details and risk factors associated with investing in emerging markets.
- The Fund is not equivalent to a time deposit and is not guaranteed. Investors may be exposed to significant losses, which may result in the loss of the entire value of their investment.
- The investment decision is yours. You should ensure that the intermediary has explained to you that the trust fund is suitable for you before you decide to invest in the trust fund. If you have any questions, please seek independent professional advice.
- Investment involves risks. Past performance is not indicative of future performance. Investors should not invest in the trust fund solely based on the information provided in this document. This document does not constitute an offering document. Before investing in a trust fund, you are advised to read the latest offering documents of the trust fund carefully for additional details (including the risk factors).

China Life Franklin OFC - USD Money Market Fund

February 2026

Fund Details	
Date of Establishment	March 2025
Fund Size	USD 239 Million
Base Currency	USD
Trustee	CMB Wing Lung (Trustee) Limited
Investment Manager	China Life Franklin Asset Management Co., Ltd.
Custodian Bank	CMB Wing Lung (Trustee) Limited
Subscription Fee	Up to 3% maximum
Redemption Fee	None
Management Fee**	Class I: 0.05% per annum; Class P: 0.15% per annum Class A: 0.35% per annum; Class C: 0.60% per annum
Trading & Valuation	Daily
Financial Year End Date	31 December

**Important Note: For details on other applicable fees, please refer to the offering documents.

Fund Class Information				
Class	NAV per Unit	Minimum Initial Subscription	ISIN Code	Bloomberg Code
Class I - USD	103.5092	100 USD	HK0001131405	CHILFUI HK
Class P - USD	103.4080	-	HK0001131447	CHILFUP HK
Class A - HKD	103.2903	-	HK0001119426	CHILFUA HK
Class C - USD	103.2522	-	HK0001131363	CHILFUC HK

Note: Some categories do not have issued units; as of: Feb 27, 2026

Fund Investment Objective and Strategy

The Sub-Fund's objective is to achieve a return in USD in line with prevailing money market rate. There can be no assurance that the Sub-Fund will achieve its investment objective.

The Sub-Fund seeks to achieve its investment objective by investing primarily (i.e. not less than 70% of its NAV) in USD denominated short-term deposits and high-quality money market instruments issued by governments, quasigovernments, international organisations, financial institutions and corporations. The Sub-Fund may invest up to 30% of its NAV in non-USD-denominated short-term deposits and high-quality money market instruments. The Manager will hedge non-USD-denominated investments into USD in order to manage any material currency risk.

In assessing whether a money market instrument is of high quality, at a minimum, the credit quality and the liquidity profile of the instrument must be taken into account. High-quality money market instruments include debt securities, commercial papers, certificates of deposits and commercial bills. Debt securities invested by the Sub-Fund include but are not limited to government bonds, fixed and floating rate bonds.

The aggregate value of the Sub-Fund's holding of instruments and deposits issued by a single entity will not exceed 10% of the total NAV of the Sub-Fund.

Portfolio Characteristics	
Weighted Average Days to Maturity	50 days
30-Day Annualised Yield (Class I)	3.87%

Cumulative Performance (%)

Class	1 Month	3 Month	6 Month	Year-to-Date	Since Inception
Class I - USD	0.29	0.97	2.04	0.61	3.51*
Class P - USD	0.28	0.94	1.99	0.59	3.41*
Class A - HKD	0.27	0.89	1.88	0.56	3.29*
Class C - USD	0.25	0.82	1.86	0.52	3.25*

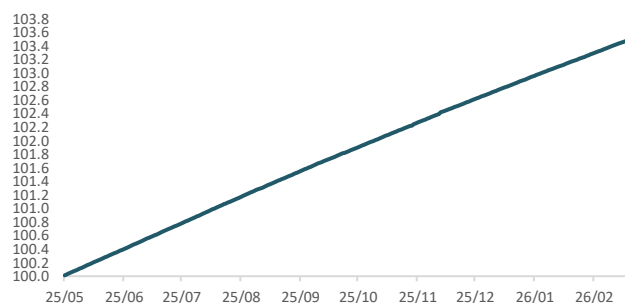
Note: Unless otherwise stated, all data is as of Feb 27, 2026; All shares were issued on May 7 2025.

All performance data is based on net asset value, and dividends (if any) are reinvested. Performance data has deducted current expenses but does not include subscription and redemption fees. If the performance of a category/period is not shown, it means that there is insufficient data to calculate the performance for that period. Past performance is not an indicator of future performance.

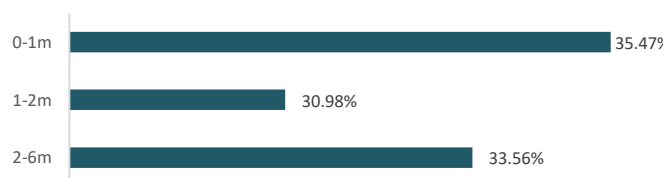
*Returns are from launch date to report date and are not annualized.

Source: China Life Franklin Asset Management Co., Ltd.

■ Net Asset Value per Unit (Class I - USD)



Maturity Distribution



Asset Allocation

Deposit	58%
Cash & others	42%

